CHARTERED FINANCIAL ANALYST (CFA®) SCHOLARSHIP
FOR UTA STUDENTS

Here are the top five CFA® charterholder roles:



To find out the value of the CFA® charter and how to earn the charter, you can visit: https://www.cfainstitute.org

How much does it cost to take the CFA® Level I exam?

The exam registration fee is well over $1,000. However, students who are awarded the CFA® scholarship will pay a reduced fee of $600. You can find more details about the CFA® exams at ***https://www.cfainstitute.org/en/programs/cfa/exam.***

Who is eligible to apply?

- Senior and junior undergraduate students, masters and doctoral students in finance who are attending the University of Texas at Arlington.
- Overall GPA > 3.5 and GPA in finance, economics, statistics and accounting courses > 3.5.
- Visit ***https://www.cfainstitute.org/en/programs/cfa/charter*** for the CFA® program enrollment requirements.

How to apply?

If you are not enrolled in the CFA® Program, you must create a CFA Institute account to receive your login information and access the scholarship application. Candidates should (1) submit the application form on the CFA Institute website: ***https://www.cfainstitute.org/en/programs/cfa/scholarships/student***. This step-by-step guide details the steps necessary to submit a student scholarship application.

(2) email Professor Hao at ***Qhao@uta.edu.*** In the body of the email, please include:

- A short statement explaining why you deserve the scholarship. This statement should include what you hope to achieve by pursuing the CFA® charter, your career goals, and your academic achievements/performance including GPA information. Please clearly provide your overall GPA as well as the GPA on your finance, economics, statistics, and accounting courses.
- Please attach your unofficial transcript.
- Major(s)and expected graduation date.
- Any other information you believe will aid in the scholarship decision.

When is the application deadline?

Each year, the scholarship application cycle begins in early September, with the first application deadline on September 30. If scholarships remain available after the first deadline, applications may continue to be reviewed and awards made on a rolling basis.

What is the evaluation process and criteria?

Awards will be made based on a combination of factors including interest in and rationale for pursuing the CFA® charter, academic accomplishments, and other personal characteristics that indicate the applicant is a strong scholarship candidate. In addition, the applicant is required to agree to the following terms.

- Will not withdraw from the exam or have a no-show on the exam.
- Will email his/her CFA® exam results to ***Qhao@uta.edu***

Any violation of the terms may negatively affect the CFA® scholarship award consideration for the applicant in the future.

Ready to take the exam within a year?

For more information visit ***https://www.cfainstitute.org/programs/cfa***