UTA Office of Financial Aid

2026-2027 Verification of 2024 Income Guidelines

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PLEASE ONLY SUBMIT DOCUMENTATION VIA YOUR UTA EMAIL

If your 2026-2027 FAFSA is chosen for verification, you will be required to submit documentation to the UTA Office of Financial Aid to verify the 2024 income information reported.

2024 Tax Filers (US or Foreign):

If you, your spouse (if you are married), and/or either of your parents (if you are dependent) filed a 2024 US income tax return, the Future Act - Direct Data Exchange (FA-DDX) will be used when completing the FAFSA to transfer and populate the income tax information to the FAFSA. Information successfully transferred directly from the IRS to the FAFSA typically needs no additional verification.

If the FA-DDX was not available, could not be used, or was unsuccessful, the tax filer will be required to submit either:

- US Tax Return Information - A copy of the 2024 IRS Tax Return Transcript (https://www.irs.gov/individuals/transcript-types-and-ways-to-order-them) or a signed copy of the filed 2024 1040 with schedules 1 and/or 3 if applicable. Copies of the 1040 must be signed by the owner of the return (only one owner required if a joint return) or include the preparer's name, address, and SSN, EIN, or PTIN.

- Foreign Tax Return Information - A signed copy of the filed 2024 foreign income tax return identifying the equivalent entries for earned income, adjusted gross income, and taxes paid along with the appropriate interpretation and conversion into US$ for clarity.

2024 Non-Tax Filers (US or Foreign):

If you, your spouse (if you are married), and/or either of your parents (if you are dependent) did not file a 2024 US or foreign income tax return, you will be required to submit the following documentation:

1. Dependent student:

    - The 2026-2027 Verification of 2024 Income Form – Student/Spouse (https://www.uta.edu/administration/fao/apply-for-aid/forms) along with copies of your 2024 W-2's or other equivalent documentation to substantiate the 2024 earned income reported (US or foreign).

2. Dependent student's parent(s):

    - The 2026-2027 Verification of 2024 Income Form – Parent(s) (https://www.uta.edu/administration/fao/apply-for-aid/forms) along with copies of their 2024 W-2's or other equivalent documentation to substantiate the 2024 earned income reported (US or foreign).

    - If either parent lived in and/or worked in a foreign country in 2024 and did not file a 2024 foreign tax return, a letter of non-filing from the relevant foreign taxing authority to substantiate the non-filing status. Before submitting the letter to the UTA Office of Financial Aid, indicate your student UTA ID and name on the letter for identification purposes along with an interpretation of the information for clarity.

3. Independent student and/or spouse:

    - The 2026-2027 Verification of 2024 Income Form – Student/Spouse (https://www.uta.edu/administration/fao/apply-for-aid/forms) along with copies of your/your spouse's 2024 W-2's or other equivalent documentation to substantiate the 2024 earned income reported (US or foreign).

    - If either you or your spouse lived in or worked in a foreign country in 2024 and did not file a 2024 foreign tax return, a letter of non-filing from the relevant foreign taxing authority to substantiate the non-filing status. Before submitting the letter to the UTA Office of Financial Aid, indicate your student UTA ID and name on the letter for identification purposes along with an interpretation of the information for clarity.

If you have questions concerning these requirements, please email, call, or visit the UTA Office of Financial Aid. Contact information is above.